



BRKUCC-2666

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Abstract

Cisco Expressway is an important part of the Collaboration Edge Architecture offering a mobile and remote access alternative to VPN.

The solution allows Jabber clients to securely traverse the enterprise firewall and access collaboration services deployed on the enterprise network.

Remote Jabber clients will have access to voice/video, instant messaging and presence, visual voicemail, and directory look-up services.

This session will include a solution overview including how Jabber clients connect over the edge and register to Unified CM, the evolution of Expressway firewall traversal, options for IM & Presence services, and also how remote TelePresence endpoints can now register to Unified CM through Expressway.

Participants will receive design guidance including deployment options, limitations, best practices, required software versions, and security considerations

Agenda

- Terminology Introduction
- Expressway Solution Overview
- Product Line Options, Licensing, Scalability
- Design and Deployment Considerations
- Unified CM Requirements
- Authentication & Certificates
- Jabber 10.6 Single Sign On





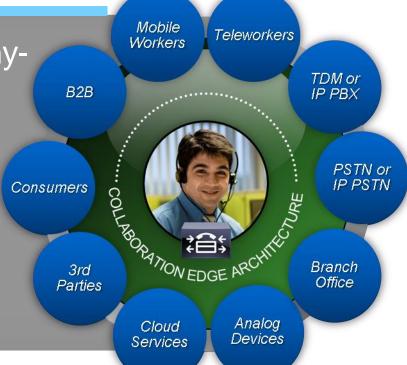


Introducing Cisco Collaboration Edge Architecture

Industry's Most Comprehensive Any-to-Any Collaboration Solution

All the capabilities of Cisco Anyto-Any collaboration to-date

TDM & analog gateways
ISDN Video gateways
Session border control
Firewall traversal
Standards-based & secure

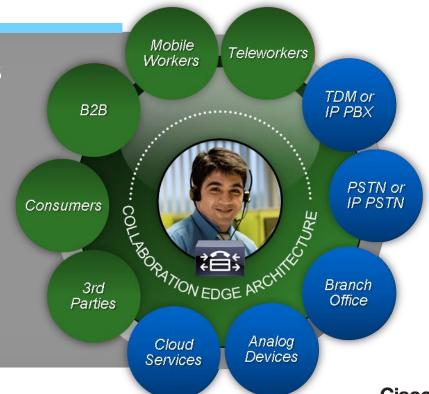


Cisco Expressway

A new gateway solving & simplifying business relevant use cases

For Unified CM & Business
 Edition environments

- Based on Cisco VCS Technology
- Standards-based interoperability



Terminology Decode

Collaboration Edge

umbrella term describing Cisco's entire collaboration architecture for edge

- ... features and services that help bridge islands to enable any to any collaboration...
- ...collaborate with anyone anywhere, on any device....

Cisco VCS

Existing product line option providing advanced video and TelePresence applications Includes VCS Control and VCS Expressway

Cisco Expressway

New product line option for Unified CM and Business Edition customers, providing firewall traversal & video interworking. Includes **Expressway C**ore and **Expressway E**dge

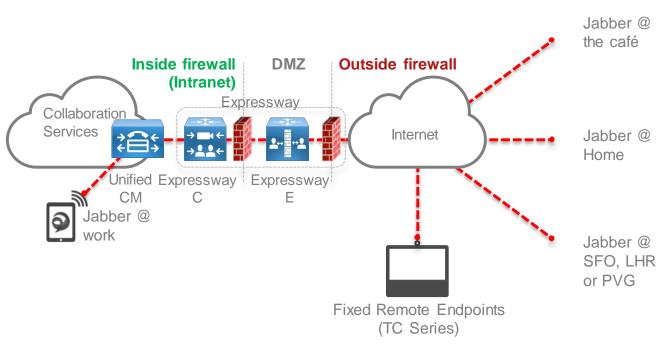
Mobile and Remote Access (MRA)

Feature available on **both** VCS and Expressway product lines with X8 software Delivers VPN-less access to Jabber and Fixed Endpoints





Mobile and Remote Collaboration with Expressway



Simple, Secure Collaboration: It just works...inside and outside the network, no compromises

Easy to use, easy to deploy: Works with most firewall policies

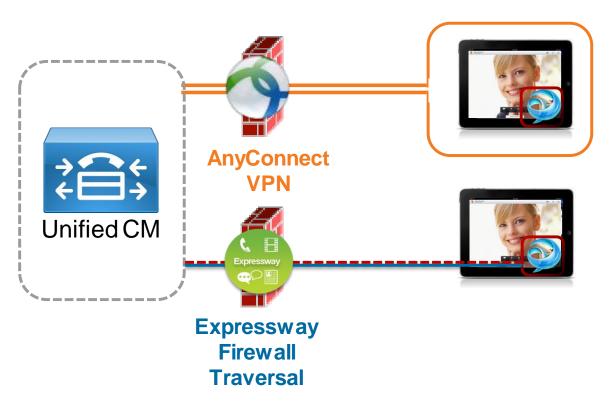
True Hybrid: Supports onpremise and cloud offerings simultaneously

Standards-based Interoperability, Widely Adopted Protocols

Application Driven Security:
Allow the application to establish security associations it needs

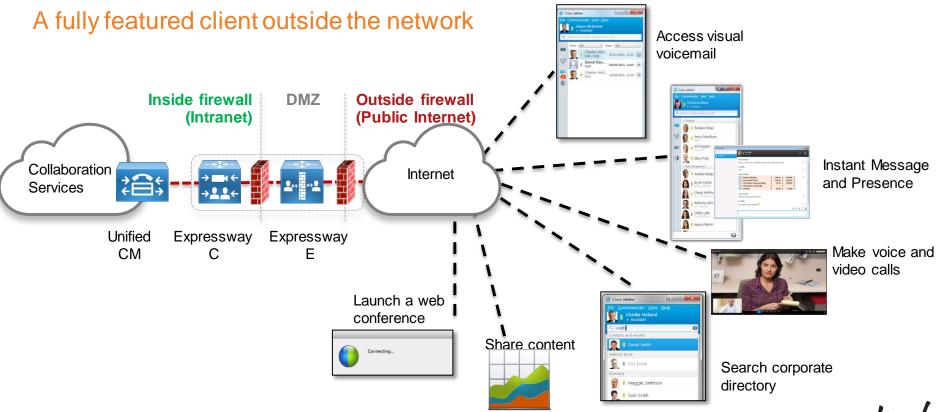


Cisco Jabber Remote Access Options

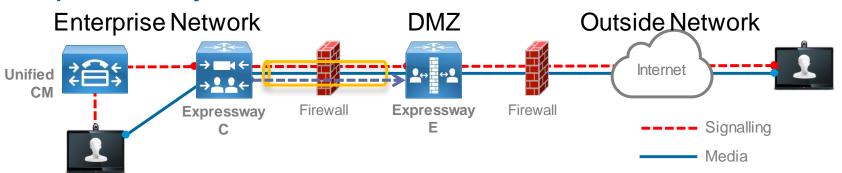


- Layer 3 VPN Solution
- Secures the entire device and it's contents
- AnyConnect allows users access to any permitted applications & data
- New Complementary Offering
- Session-based firewall traversal
- Allows access to collaboration applications ONLY
- Personal data not routed through enterprise network

What Can A Jabber Client Do With Expressway?



Expressway Firewall Traversal Basics



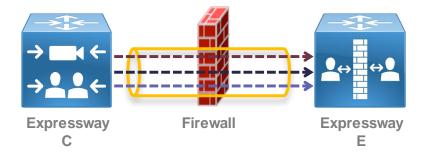
- 1. **Expressway-E** is the traversal server installed in DMZ. **Expressway-C** is the traversal client installed inside the enterprise network.
- 2. **Expressway-C** initiates traversal connections outbound through the firewall to specific ports on **Expressway-E** with secure login credentials.
- Once the connection has been established, Expressway-C sends keep-alive packets to Expressway-E to maintain the connection
- 4. When Expressway-E receives an incoming call, it issues an incoming call request to Expressway-C.
- 5. Expressway-C then routes the call to Unified CM to reach the called user or endpoint
- 6. The call is established and media traverses the firewall securely over an existing traversal connection



X8 Firewall Traversal Capabilities Expanded

The X8 software delivers 3 key capabilities enabling the Expressway Mobile and Remote Access feature

- XCP Router for XMPP traffic
- HTTPS Reverse proxy
- Proxy SIP registrations to Unified CM





Expressway Mobile and Remote Access Support

Minimum Software Requirements

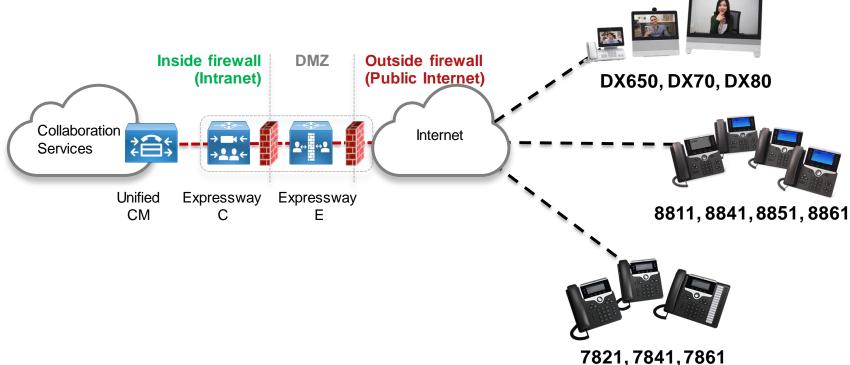
Component	Min Software Version	Projected Availability	
Cisco Expressway (or Cisco VCS)	X8.1.1	Available	
Unified CM	9.1(2) SU1	Available	
Unified CM IM&P	9.1	Available	
Unity Connection	8.6(1)	Available	
Jabber for Windows	9.7	Available	
Jabber for iPhone and iPad	9.6.1	Available	
Jabber for Mac	9.6	Available	
Jabber for Android	9.6	Available	
EX/MX/SX/C Series TelePresence Endpoints	TC 7.1	Available	



New Endpoint Support

Targeting first half CY15







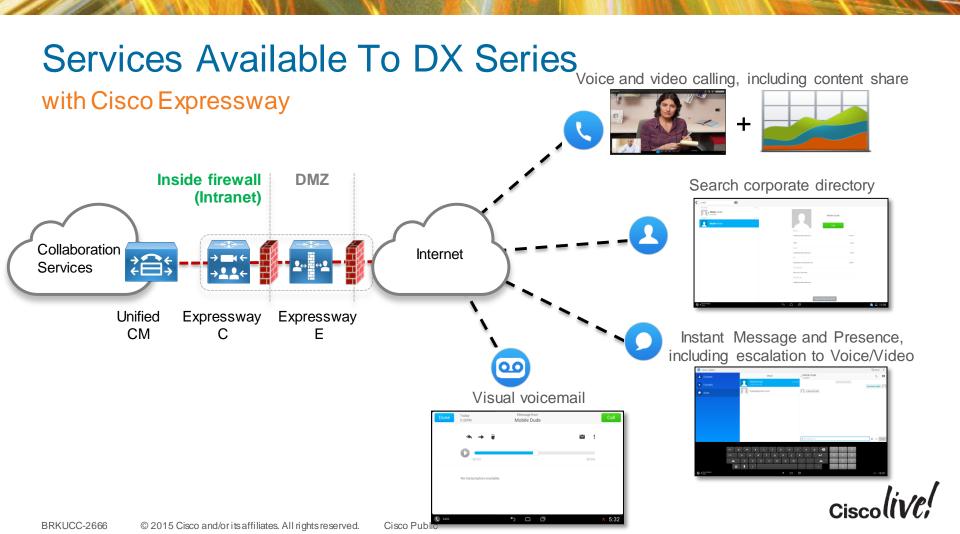
Target Use Case

DX Series + Expressway



- Remote access for the collaboration desktop experience
- Ideal for teleworkers or employees that need flexibility to occasionally work from home to collaborate across time zones
- Allows remote workers to engage in rich multi-collaborative experience
- Alternative to AnyConnect VPN
- Expressway provides enterprise firewall traversal for Phone and Jabber apps
- Other services (WebEx, email, box.com, etc.) consumed directly from cloud
- Endpoints can be shipped directly to remote workers, no required on-premises staging





Target Feature Set

DX Series + Expressway

- 1080P 30fps HD video, plus BFCP content share/receive
- Single line support, with early media
- Encrypted signalling and media (UCM mixed mode not required)
- Access to corporate directory (UDS)
- Includes Jabber 10.6 client (IM&P only), with escalation from chat to video
- Unity Connection Visual Voicemail, Voicemail
- Call Forward, Transfer, Ad-hoc Conferencing, Do Not Disturb, MWI, iDivert, Mobile Connect
- Device management including configuration, firmware upgrades, reset/restart/applyConfig





Expressway-E Certificate Requirements

DX, 78XX, 88XX specific requirements

- Trust model based on broadly trusted **Public Certificate Authorities**
- Endpoint firmware includes 135 trusted public root CA certificates
- No option to import and trust other root CA certificates on these endpoints
- Expressway-E certificate needs to be signed by trusted public CA





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New Endpoint Support

Minimum Software Requirements

Component	Min Software Version	Projected Availability
Cisco Expressway (or Cisco VCS)	X8.5.x	Target 1H CY15
Unified CM	9.1(2) SU1	Available
7821, 7841, 7861 IP Phones	10.3.1	Target 1H CY15
8811, 8841, 8851, 8861 IP Phones	10.3.1	Target 1H CY15
DX650, DX70, DX80 Collaboration Endpoints	10.2.4	Target 1H CY15





XMPP Federation Over Expressway

- Customers commonly need to federate either to a partner or subsidiary, or make IM&P server publically available
- ✓ Federation to all standard XMPP Clouds



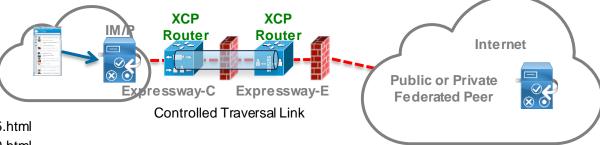


Solution: Instant Message & Presence XMPP Federation over Edge

Relies on firewall traversal technologies. No Firewall Punch holes

XMPP References

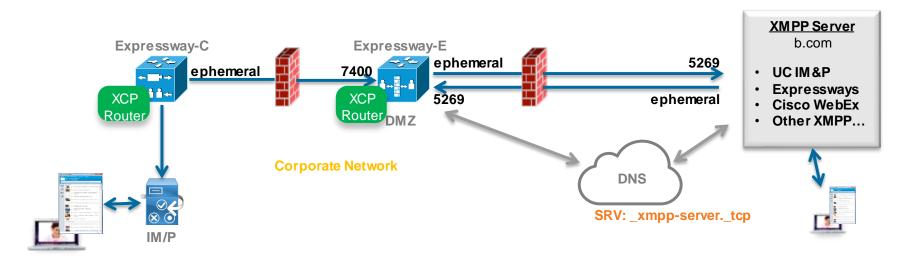
- http://tools.ietf.org/html/rfc3920
- http://tools.ietf.org/html/rfc3921
- http://xmpp.org/extensions/xep-0185.html
- http://xmpp.org/extensions/xep-0220.html
- http://xmpp.org/extensions/xep-0045.html





XMPP Federation Over Expressway

- ✓ Deploying Expressway for external XMPP Federation
 - External XMPP federation enables users registered to Unified CM IM & Presence Server to communicate via the Expressway-E with users from a different XMPP deployment
 - IM&P federation can eventually enhance possibility of B2B A/V escalation.





XMPP Federation Support

Minimum Software Requirements

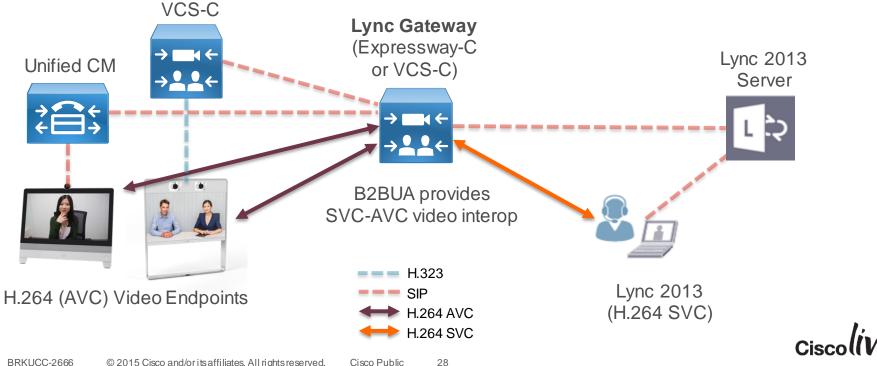
Component	Min Software Version	Projected Availability	
Cisco Expressway (or Cisco VCS)	X8.2	Available	
Unified CM	9.1(2)	Available	
Unified CM IM&P	9.1(1)	Available	
Jabber for Windows	9.7	Available	
Jabber for iPhone and iPad	9.6.1	Available	
Jabber for Mac	9.6	Available	
Jabber for Android	9.6	Available	
WebExConnect	6.0	Available	

Federate with WebEx Messenger cloud or any standards based XMPP server



Lync 2013 Video Interop Solution

SVC-AVC Gateway – 720p HD Video interop without transcoding



Lync 2013 Video Interop

Deployment Considerations

- Lync gateway function can be performed by either VCS-C or Expressway-C and supports up to 100 simultaneous calls.
- Only the VCS-C includes FindMe capability, which provides richer presence and enhances the integration
- Expressway-C is typically used as a Lync Gateway when providing interop with room based telepresence systems (not directly associated with users)
- One Lync Gateway Cluster per Lync domain
- Best practice is to dedicate VCS-C (or Expressway-C) to the Lync Gateway function
- Note: Lync Gateway function cannot exist on an Expressway-C or VCS-C used for Mobile and Remote Access

Lync 2013 Video Interop Support

Minimum Software Requirements

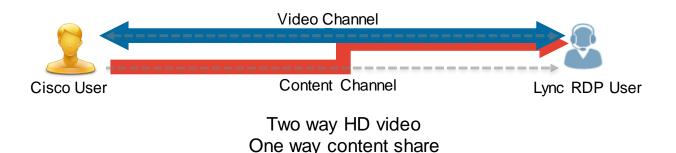
Component	Min Software Version	Projected Availability	
Cisco Expressway (or Cisco VCS)	X8.1	Available	
Microsoft Lync	2013	Available	

Video Interop with Lync 2010 requires the Cisco Advanced Media Gateway (AMG) Lync 2013 video interop does not require the AMG

Cisco TelePresence and Lync Interop for Content

Limitation: One Way Content Sharing Only

- Lync can't send content as video or share applications with standards-based endpoints
- Lync can receive applications and content embedded in video from standards-based endpoints



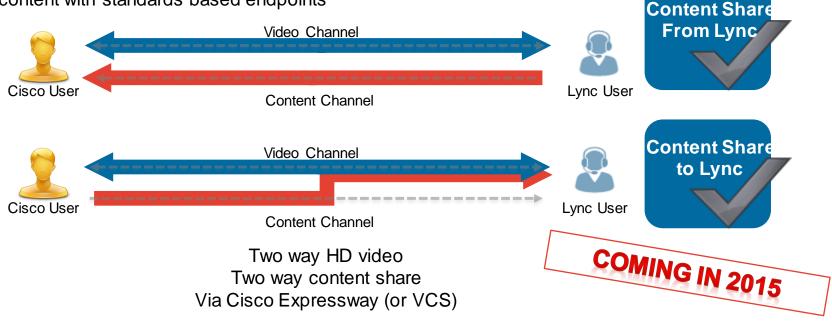
(content in video channel)



Cisco TelePresence and Lync Interop for Content

Solution

Cisco is developing interoperability for sharing Lync RDP content with standards based endpoints







Product Line Options

X8.1



VCS





"VCS Expressway" No Change



- Specialised video applications for video-only customer base and advanced video requirements
- Complete set of X8 SW features
- No changes to existing licensing model



Expressway







→ — (← "Expressway-C" Or Core



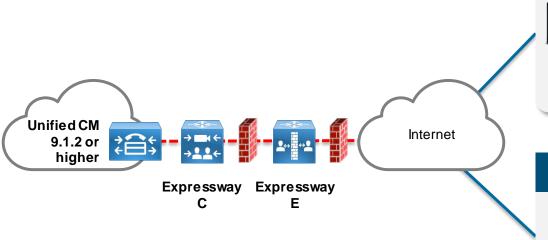


- Solution designed for and sold exclusively with Unified CM 9.1 and above (including Business Edition)
- Subset of X8 SW features
- \$0 server software licenses

VCS and Cisco Expressway Feature Comparison

Feature Comparison	Cisco Expressway Series	Cisco VCS Family
Mobile and Remote Access	Y	Y
Business to Business Video	Y	Υ
Business to Consumer / Public to Enterprise Access with Jabber Guest	Y	Y
Video Interworking (IPv4 to IPv6, H.323-SIP, MS H.264 SVC-AVC, Standards-based 3rd Party Video endpoints)	Y	Y
Video / TelePresence Device Registration & Provisioning	N	Y
Video Session Management & Call Control	N	Y
CMR Cloud/Hybrid	Y	Y
XMPP Federation	Υ	Υ

Cisco Expressway Licensing



Fixed and Mobile Users at no additional cost



- Mobile and Fixed Endpoint registration
- IM & Presence
- Video and Audio Media Sessions
- Includes Virtual Edition Expressway
 Server Software
- No Cost with Unified CM 9.1.2 or later

Business to Business, Jabber Guest, 3rd party interworking – Concurrent Sessions



- Business to Business Video and Audio Media Sessions
- Includes Virtual Edition Expressway Server Software
- Expressway Rich Media Session licenses available a la carte



Expressway: "Unified CM Calls"

 Calls from endpoints using the Mobile and Remote Access feature are classified as Unified CM calls

 Unified CM calls do not consume Rich Media Sessions (Expressway) or Traversal Licenses (VCS)

 But Unified CM Calls do count against the overall system capacity

Resource usage (last updated: 21:08:20 PST)			
		Total	
Unified CM calls	Current video	0	
	Current audio (SIP)	0	
	Peak video	4	
	Peak audio (SIP)	1	
Rich media session traversal calls	Current video	0	
130111113414 555515111111111111111111111111	Current audio (SIP)	0	
	Peak video	0	
	Peak audio (SIP)	0	
Rich media session non-traversal calls	Current	0	
	Peak	0	
		^	
Monitored resource usage	Current	0	
Rich media sessions	License usage current	0%	
	License usage peak	0%	



Flexible Call Licensing

- X8 software release introduces audio-only classification for SIP traversal or Unified CM calls
- Calls with only one m= line in the SDP will be classified as Audio calls
- 1 Expressway Rich Media Session license allows either 1 video call or 2 audio-only SIP calls
- 1 VCS Traversal license allows either 1 video call or 2 audio-only SIP calls
- Example:

 100 Expressway Rich Media Session licenses allows for 90 video and 20 audio-only simultaneous calls

Session-Expires: 1800 Allow - Events: dialog Recv-Info: x-cisco-conference Content-Type: application/sdp Content-Length: 237 V=0o=tandberg 7 3 IN IP4 182.16.1.115 c=IN IP4 182.16.1.115 b=AS:64 t=0.0m=audio 2336 RTP/AVP 8 0 101 b=TIAS:64000 a=rtpmap:8 PCMA/8000 a=rtpmap:0 PCMU/8000 a=rtpmap:101 telephone-event/8000 a=fmtp:101 0-15 a=sendrecv



Compute Platform Options

Specs Based Virtual Machine Support

OVA Size	vCPU	Reserved RAM	Disk Space	vNIC(s)
Small	2 x 1.8 GHz	4GB	132GB	1Gb
Medium	2 x 2.4 GHz	6GB	132GB	1Gb
Large	8 x 3.2 GHz	8GB	132GB	10Gb



- New appliances based on UCS C220 M3
- Bare metal no hypervisor
- Fixed configurations for high and low end deployment
- Solution for customers with security policies that do not allow VMware in the DMZ
- EXPWY-CE500-BDL-K9
- EXPWY-CE1K-BDL-K9
- VCS option: CTI-CE500-BDL-K9
- VCS option: CTI-CE1K-BDL-K9



Expressway X8 Scalability

	Server		Cluster			
Platform	MRA Registrations	Video Calls	Audio Only Calls	MRA Registrations	Video Calls	Audio Only Calls
Large OVA, CE1000	2,500	500	1,000	10,000	2,000	4,000
Medium OVA, CE500	2,500	100	200	10,000	400	800
Small OVA (BE6000)	2,500	100	200	2,500	100	200

Note: Expressway C&E or VCS-C can be clustered across multiple BE6000s for redundancy purposes, but with no additional scale benefit

Small, medium, & CE500 can support Unified CM calls scaling up to 150 video or 300 audio per server

Expressway Rich Media Session Licenses

- Rich Media Session is the only session license type sold with Expressway (simple!)
- ADMIT
- Rich Media Session licenses are consumed for either traversal or non-traversal call types
- A traversal call will require a Rich Media Sessions license on both the Expressway-E and Expressway-C
- The Mobile and Remote Access feature has no requirements for Rich Media Sessions licenses
- Rich Media Sessions should be purchased for Expressways deployed for
 - B2B Video
 - Jabber Guest
 - 3rd party video interworking



Expressway License Keys

License Description	PID	Expressway-C (EXPWY-VE-C-K9)	Expressway-E (EXPWY-VE-E-K9)
X8 Release Key	LIC-SW-EXP-K9	Included	Included
Expressway Series	LIC-EXP-SERIES	Included	Included
H323-SIP interworking Gateway	LIC-EXP-GW	Included	Included
Traversal Server Feature Set	LIC-EXP-E	N/A	Included
Advanced Networking Option	LIC-EXP-AN	N/A	Included
TURN Relay Option	LIC-EXP-TURN	N/A	Included
Expressway Rich Media Session	LIC-EXP-RMS	Optional	Optional
Microsoft Interoperability Option	LIC-EXP-MSFT	Optional	N/A



CMR Cloud + Expressway Traversal Sessions

Who	 For Cisco® based video deployments Cisco UCM (and BE) with Expressway C and E or VCS+ Expressway
What	 Long term: Connect to CMR Cloud through Expressway without needing licenses with CSR 11 (mid-2015) Short term: Get 125 time-bound traversal session licenses for every block of 250 CMR Cloud users
Where and When	 GPL Named Host using CCW GPL Active User, Employee Count using A2Q GRA Named Host, Active User, Employee Count using A2Q Current customers who already ordered CMR Cloud using A2Q
Why	 Simplify the CMR Cloud sales process Improve the customer purchase experience Lower total cost of the Cisco[®] end-to-end solution

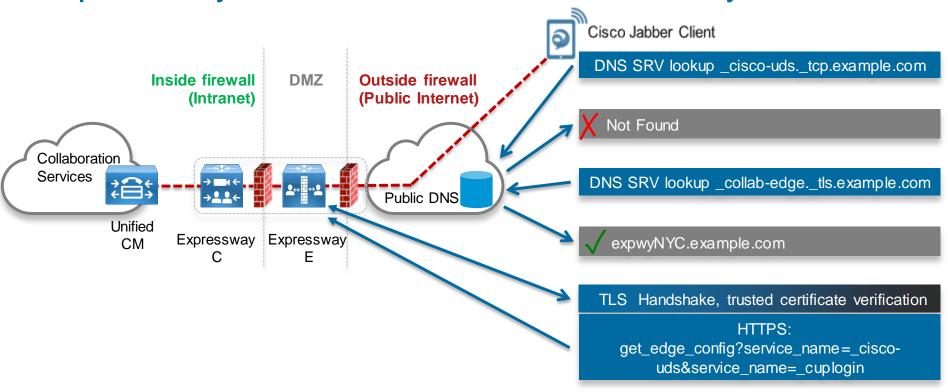
Example		
Buy CMR Cloud Licenses	Get Traversal Sessions	
1-250	125	
251-500	250	
501-750	375	
8001-8250	4125	

Each traversal session = 2 RMS licenses





Expressway and Jabber Service Discovery





Split DNS SRV Record Requirements

- _collab-edge record needs to be available in public DNS
- Multiple SRV records (and Expressway-E hosts) should be deployed for HA
- A GEO DNS service can be used to provide unique DNS responses by geographic region

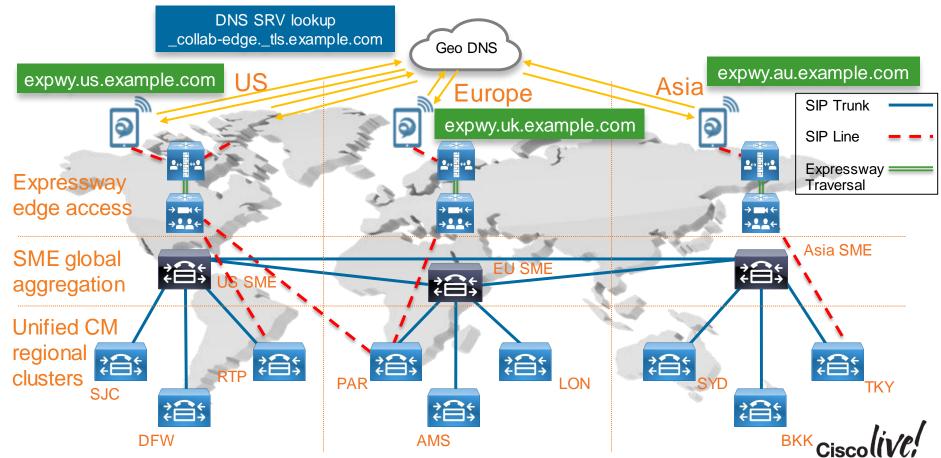
```
_collab-edge._tls.example.com. SRV 10 10 8443 expwy1.example.com. _collab-edge._tls.example.com. SRV 10 10 8443 expwy2.example.com.
```

_cisco-uds record needs to be available only in internal DNS

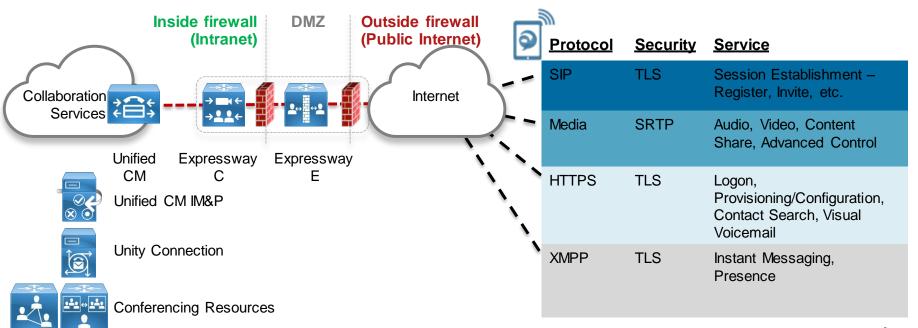
_cisco-uds._tcp.example.com. SRV 10 10 8443 ucm1.example.com. _cisco-uds._tcp.example.com. SRV 10 10 8443 ucm2.example.com.



Global Deployment Topology and Geo DNS

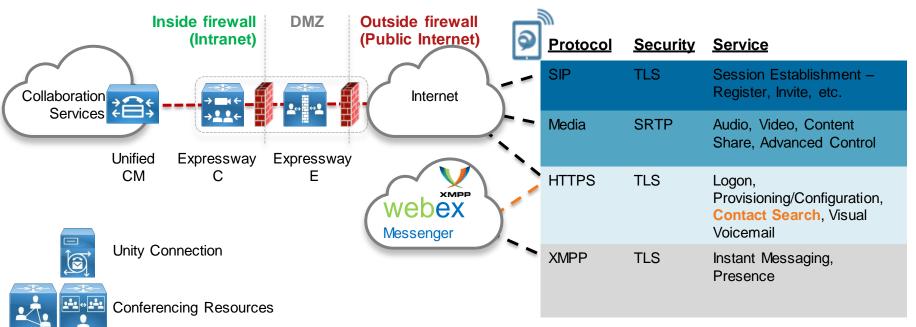


Protocol Workload Summary



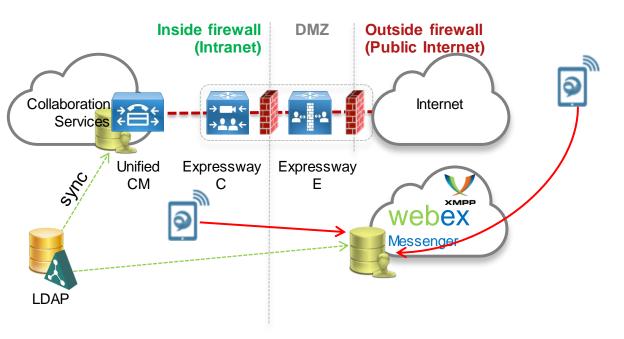


Hybrid Deployment - Cloud Based IM&P





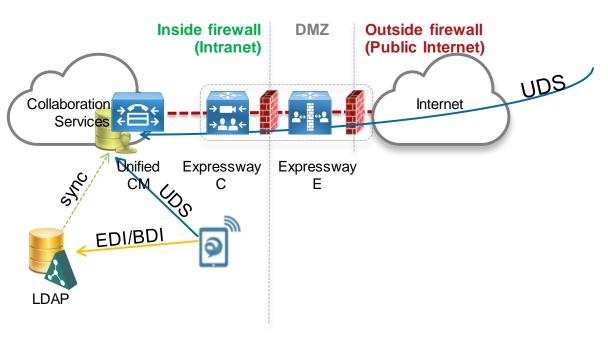
Contact Search Considerations (Cloud Based IM&P)



- Jabber allows for multiple contact source integrations
- LDAP Directory sync provides corporate directory to Unified CM
- Corporate directory is also exported to WebEx Messenger cloud
- All Jabber clients will use WebEx Messenger cloud as a contact source for contact search



Contact Search Considerations (On-premise IM&P)

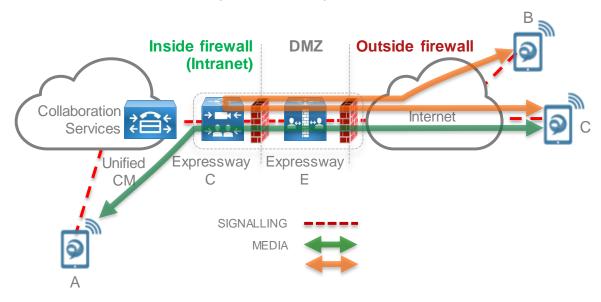


- Jabber allows for multiple contact source integrations
- LDAP Directory sync provides corporate directory to Unified CM
- User Data Services (UDS) is a Unified CM RESTful API allowing for contact search, among other things
- Jabber clients can use LDAP (EDI/BDI) or UDS for directory search when on-prem or connected via VPN
- All Jabber clients will automatically use UDS for directory search when connecting via Expressway
- The entire corporate directory needs to be sync'd on every Unified CM cluster for best contact search experience



Media Path Summary

Unified CM provides call control for both mobile and on-premise endpoints

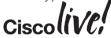


Media Traversal

- Call between "C" and "A" on-premise
- Expressway provides firewall traversal for signalling & media
- Expressway-C de-multiplexes media and forwards toward "A"
- Media stream always SRTP encrypted between "C" and Expressway-C
- Media stream only SRTP encrypted between "A" and Expressway-C when both endpoints are provisioned with encrypted security profile (requires UCM mixed mode)

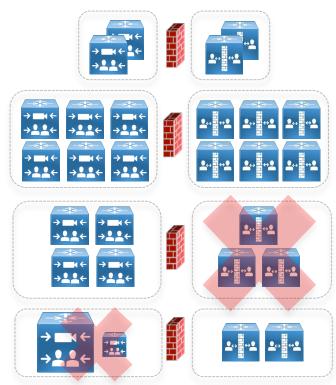
Media Relay

- Call between "C" and "B" both offpremises
- Media is relayed via Expressway-C
- All Media streams SRTP encrypted



Expressway Clustering, 4+2

- Cluster Expressways for scale and redundancy
- Expressway Clusters support up to 6 peers
- Expressway E and C node types cannot be mixed in the same cluster
- Deploy equal number of peers in Expressway
 C and E clusters
- Deploy same OVA sizes or appliances throughout cluster
- Customers can deploy multiple clusters for the same domain



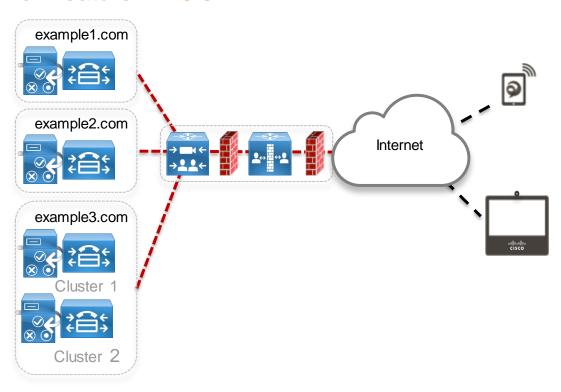
Mobile and Remote Access Deployment Options

Customer domain shared across all Unified CM & IM&P clusters

Unified CM Clusters	Expressway- C Clusters	Expressway-E Clusters	Comments
1	1	1	Single Expressway deployment providing remote access to a central Unified CM cluster
1	2+	2+	Regional Expressway deployments providing remote access to a central Unified CM cluster
2+	1	1	Single Expressway deployment providing remote access to a multiple Unified CM clusters
2+	2+	2+	Regional Expressway deployments providing remote access to multiple Unified CM Clusters

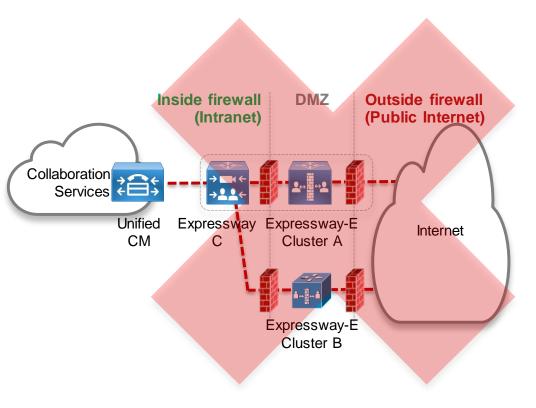
Multi-Deployment Support

New feature in X8.5



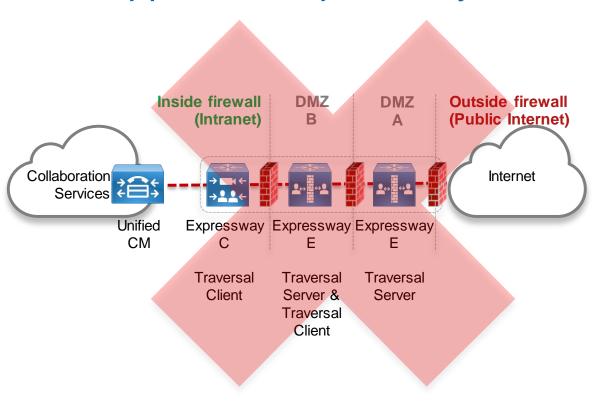
- Single Expressway pair can now serve multiple domains
- Deployments partition UC services available to mobile and remote access (MRA) users
- Not a multi-tenant architecture
- Single certificate presented by Expressway-E needs to contain multiple domain names

Unsupported: Unbalanced Expressway Deployments



- This model is still supported for traditional VCS Expressway deployments
- But this is not supported for the new mobile and remote access functionality introduced in X8
- Mobile and remote access requires a Expressway-C cluster for each Expressway-E cluster
- Only one "Unified Communications services" Traversal zone per cluster

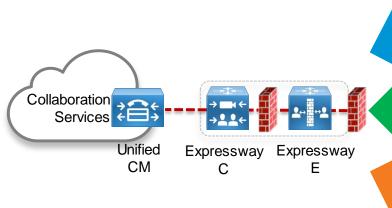
Unsupported: Expressway Chained Traversal



- Chained traversal is often used in environments with heightened security policies
- This option is still supported for VCS-E, but will not allow for Unified Communication Services
- Not supported for the new mobile and remote access functionality introduced in X8.1

Combining Features On a Single Cluster Pair

Example #1



Open Video Federation supporting:
SIP & H.323 (inbound & outbound)
Outbound calling for CMR Cloud/Hybrid
Inbound calling for CMR Premises

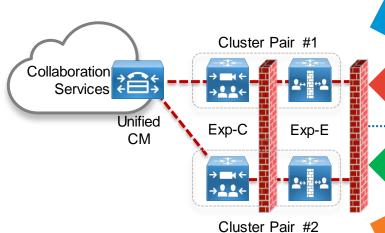
XMPP Federation

Mobile & Remote Access supporting:

Cisco Jabber Desktop Clients
Cisco Jabber Mobile Clients
7800 & 8800 Series IP Phones
DX80, DX70, DX650 Collaboration Endpoints
TC Series Telepresence Endpoints

Combining Features Across Two Cluster Pairs

Example #2



Pool all RMS licenses on pair #1 No RMS requirements on pair #2 Open Video Federation supporting: SIP & H.323 (inbound & outbound calling) Outbound calling for CMR Cloud/Hybrid Inbound calling for CMR Premises

Jabber Guest Inbound C2B Video calling

XMPP Federation

Mobile & Remote Access supporting:
Cisco Jabber Clients
7800 & 8800 Series IP Phones
DX80, DX70, DX650 Collaboration Endpoints
TC Series Telepresence Endpoints

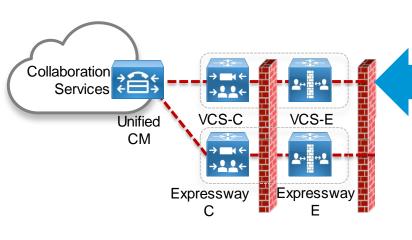


Existing VCS Customers

- Customers with VCS-C and VCS-E can add Mobile and Remote Access to an existing deployment
- Simply add a parallel traversal zone on existing VCSs to support mobile and remote access
- Ideal for mid-market customers, POCs, or pilot programs
- Concurrent session scale is the primary reason for adding Expressways dedicated to Mobile & Remote access
 - Will the number of remote Jabber users making calls over Expressway crush my existing TelePresence deployment?
- The difference in security posture between B2B video and remote access solutions is another consideration
 - Does it makes sense for the customer to combine these solutions on the same VMs?

Parallel Deployments of VCS and Expressway

_collab-edge SRV records don't conflict with existing VCS SRV record usage



B2B Video SIP & H.323 (inbound & outbound)
Cisco Jabber Video for TelePresence Registration
Cisco TelePresence Endpoints (TC) Registration to VCS
WebEx Enabled TelePresence or CMR (outbound)

Add collab-edge SRV to Public DNS



AnyConnect and Expressway Coexistence

- Customers that have deployed AnyConnect can also deploy Expressway Mobile & Remote Access feature
- For the best end user experience, prevent all Jabber traffic from using the AnyConnect tunnel
 - S Active calls going though Expressway may be dropped if AnyConnect tunnel is established mid-call
- Requirements to keep Jabber traffic going through Expressway
 - AnyConnect split tunnel providing connectivity to internal enterprise network only (not including Expressway-E)
 - Deny access (ASA DNS inspection) to the internal DNS SRV records (_cisco-uds & _cuplogin) to AnyConnect clients

http://www.cisco.com/c/en/us/td/docs/solutions/Enterprise/Borderless Networks/Unified Access/BYOD Design Guide/BYOD CollabEdge.html



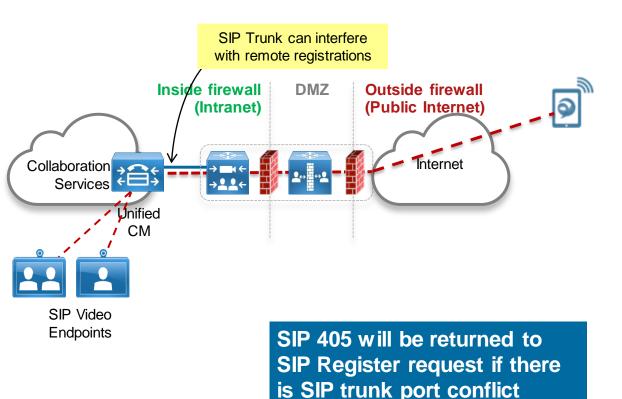
Expressway Mobile and Remote Access

from Unified CM perspective

- Remote access provided by Expressway is, for the most part, transparent to Unified CM
- Think SIP line integration, vs. SIP trunk integration
- No requirement to provision a SIP trunk on Unified CM for Expressway-C
- No requirement to make dial plan changes
- No remote access policy mechanism to limit edge access to certain Jabber users or devices
- Remote Jabber clients or TelePresence Endpoints registering to Unified CM through Expressway will appear to Unified CM as Expressway-C IP address



Interaction with SIP Trunk



- SIP trunk not required between Expressway-C (or VCS-C) and Unified CM for Mobile & Remote Access
- However, if Unified CM includes a SIP trunk for other integrations, Unified CM will reject any SIP registration attempts from remote Jabber or TP endpoints, as the register method is not accepted on Unified CM SIP trunk interface
- Update Unified CM SIP trunk security profile to listen on ports other than TCP 5060 or 5061 (you could use 5560, 5561, etc.)
- Port change allows for SIP trunk integration AND mobile & remote access

UDS Directory Search

- All Jabber clients connecting via Expressway will use UDS for directory search (assuming Unified CM IM&P deployment)
- TelePresence endpoints always use UDS for directory search
- For the best contact search experience, all Enterprise Users should be imported into every Unified CM cluster's end user table
- Home cluster check box needs to be selected on only one cluster for each user



Unified CM clusters support 80K end users, and can scale as high as 160K with BU approval

Supporting Multiple Unified CM Clusters

Prerequisites

Cross cluster UDS API calls are used to find Jabber user's home cluster

https://<ucm>/cucm-uds/clusterUser?username=mdude

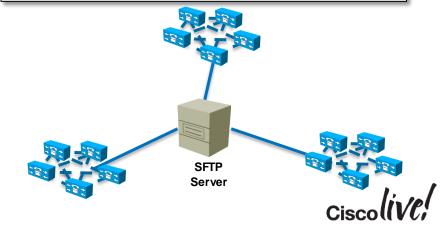
- Intercluster Lookup Service (ILS) networking needs to be established enterprise Unified CM clusters to allow for Unified CM cluster discovery
- SIP URI replication over ILS is optional, not a requirement
- Unified CM's Tomcat certificates need to be exchanged between Unified CM clusters for UDS clusterUser API calls to work



Unified CM Bulk Certificate Management

- Tool used to simplify Unified CM Cluster certificate exchange
- All Clusters export TFTP (CallManager), Tomcat, and CAPF certificates to central SFTP server
- Certificates are consolidated into PKCS12 files
- Consolidated set of certificates are then imported to each publisher
- Cisco Certificate Change Notification Service replicates trusted certificates throughout the cluster







Client Authentication at the Edge

Default deployment (non-SSO)

HTTPS

- Clients supply base64 encoded username and password to authenticate over HTTPS Authorisation: Basic bWR1ZGU6dGhpc3Bhc3N3ZHdpbGxiZXJlc2V0
- Credentials are forwarded to Expressway-C and then used to authenticate against Unified CM, upon determination of the user's home cluster
- Upon successful authentication, X-Auth token provided for future HTTPS requests (8 hour lifetime) Cookie: X-Auth=7f501814-e61f-483a-8620-ed0b5d3792db

SIP

- SIP Digest authentication used to authenticate users registering on tcp 5061
- No requirement to configure device for digest authentication on Unified CM

Edge Server Authentication

- Edge server authentication is always performed by the remote device
- i.e. remote Jabber clients and remote endpoints will always validate the Expressway-E Server Certificate presented in the TLS handshake
- Jabber Clients will rely on the underlying platform trusted CA list
- TelePresence Endpoints will rely on a trusted CA list included in firmware
- No CTL requirement for Edge Server authentication





Expressway Server Certificates



- Expressway-E Server certificates should be signed by 3rd party Public CA
- Expressway-C server certificates can be signed by 3rd party Public CA or Enterprise CA
- Expressway server certificates need to allow for both client & server authentication

X509v3 Extended Key Usage: TLS Web Client Authentication TLS Web Server Authentication X.509v3

- Public CA signed certificates allow Jabber clients and endpoints to validate the server certificate without a CTL
- Jabber clients with a CTL will not use the CTL to validate Expressway certificate - no requirement to include Expressway certs in CTL
- No support for wildcard certificates
- Don't upload stacked certificates, separate signed server cert from CA chain



Why Single Sign-On?

- Security & Compliance: align with the broader enterprise authentication strategy
- Simplify user provisioning and <u>deprovisioning</u>
- Integral to a common identity architecture providing users with a single identity across cloud and on-prem services
- Mobile devices drive need for externally reachable identity and access management systems
- Potential for stronger client authentication

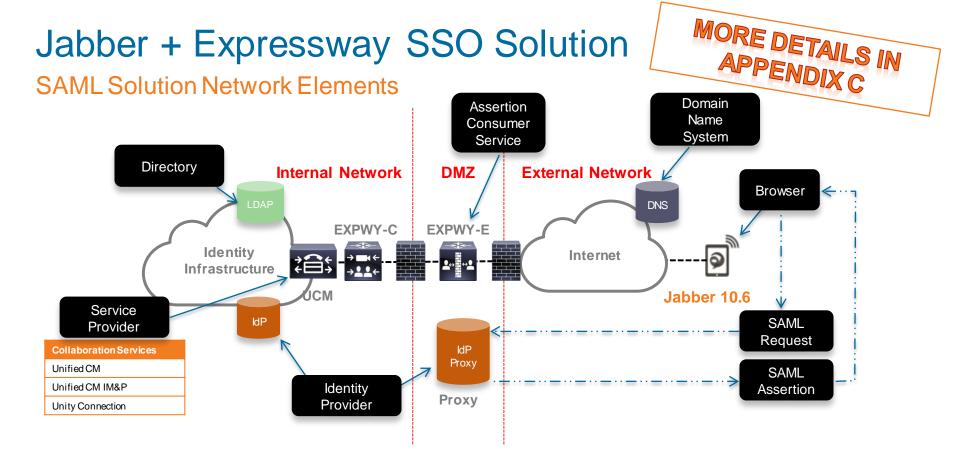
Highly recommended session for a deeper dive: BRKCOL-2601 Directories Services and Single Sign-On for Collaboration



What's Involved with SSO and Edge?

- Security Assertion Markup Language (SAML) v2 open standards based protocols for user authentication
- Identity Provider (IdP) Responsible for User Authentication
- OAuth open standard based protocol for token based authorisation
- Tokens & Cookies
- Export & import metadata to form trust relationships between IdP, Expressway, Unified CM, Unity Connection







SSO Transition Behaviour

EDGE to ON-PREM → Seamless reconnection

 Tokens issued through Expressway are valid for direct connections to Unified CM and Unity Connection

ON-PREM to EDGE → Jabber will need to re-authenticate, which may be transparent to the user depending upon IdP cookie expiration

- Tokens issued directly by Unified CM and Unity Connection will not be valid for connections through Expressway
- If the IdP cookie has expired, the user will be prompted via the standard re-establish SSO session pop-up



Jabber + Expressway SSO Support

Minimum Software Requirements

Component	Min Software Version	Projected Availability
Cisco Expressway (or Cisco VCS)	X8.5.1	Available
Unified CM	10.5(2)	Available
Unified CM IM&P	10.5(2)	Available
Unity Connection	10.5(2)	Available
Jabber for Windows	10.6	Available
Jabber for iPhone and iPad	10.6	Available
Jabber for Mac	10.6	Available
Jabber for Android	10.6	Available

Your SAML v2.0 IdP must be reachable from internet Cisco has tested the most popular IdPs →





High Level Deployment Guidance

- Start on solid ground
 - Jabber service discovery needs to work on-prem
 - Start on-prem and then add edge access
 - Verify end user home cluster discovery in multi Unified CM cluster deployments
- Don't forget about DNS
 - Understand split DNS SRV requirements, get DNS change requests in the queue
 - A common DNS domain simplifies matters
- Review TCP and UDP port requirements with firewall team
- Verify Expressway CA signed certs
 - Confirm SANs returned in CA signed cert match what was requested in the CSR
 - Verify cert includes both TLS Web Server & Client Authentication Extended Key Usage



Key Takeaways

- Cisco Expressway: a product offering specifically for Unified CM 9.1+ and Business Edition customers
- Deploy Expressway with no added costs for mobile & remote users
- Expressway provides simple and secure VPN-less access, including support for Jabber Single Sign On
- New endpoint support (DX, 8800, 7800) coming very soon!
- Cisco VCS includes the complete set of X8 software features
- Cisco Expressway includes a subset of X8 software features





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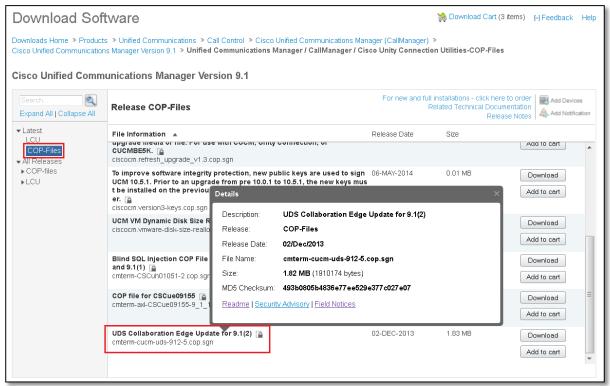
Deployment Guides

- Expressway Basic Configuration Deployment Guide
- Expressway Mobile & Remote Access Deployment Guide
- Cisco Expressway Certificate Creation and Use Deployment Guide
- Cisco Jabber DNS Configuration Guide
- All other Expressway Configuration Guides



COP File for UDS Enhancements

No need to apply the COP file to 10.X or 9.1.2 SU2





Starting Point for Troubleshooting

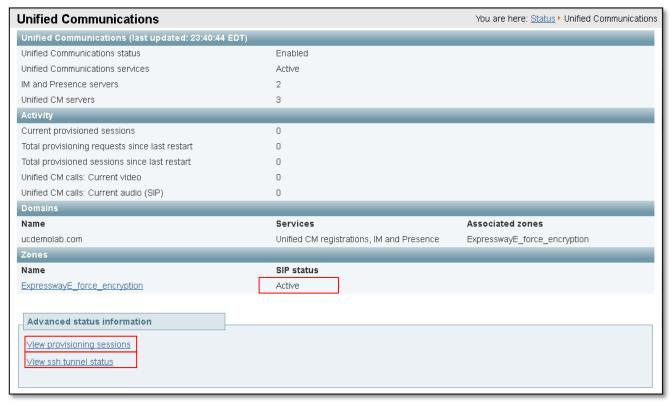
Verify Expressway Traversal Connections

- The SIP connection between Expressway C and E needs to be established first
 - If you don't have an active SIP traversal connection verify DNS, NTP, SSL certificates, and the trusted CA certificates on both C and E, also check firewall
- SIP messaging over the traversal zone from C to E will provide the mobile remote access configuration details established on the C
 - SSH connection from C to E on TCP 2222 will follow
 - XCP connection from C to E on TCP 7400 will follow only if on-prem IM&P servers have been discovered (doesn't apply to WebEx cloud IM&P)
- NOTE: If the advanced networking license key is installed on the E, the 2nd NIC is automatically enabled
 - When the 2nd NIC is enabled, the E only listens for TCP 7400 on the 2nd NIC interface
 - If you are not using the 2nd NIC, you need to disable it on the System > IP menu

Cisco Public

Expressway-C Unified Communications Status

Status > Unified Communications



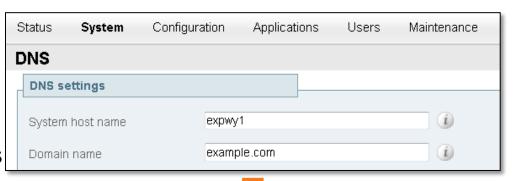
View Provisioning Sessions on Expressway-C





Expressway-E DNS

- Note: Expressway-E servers will often have multiple DNS aliases, especially in dual-nic deployments
- The Expressway-E system hostname and domain (defined under System > DNS) are combined to form the Expressway-E FQDN
- Expressway-E FQDN is embedded in the edge xml config served to remote clients, and needs to resolve in public DNS



```
<edgeConfig>
<sipEdgeServer>
<server>
<address>expwy1.example.com</address>
<tlsPort>5061</tlsPort>
</server>
<server>
<address>expwy2.example.com</address>
<tlsPort>5061</tlsPort>
</server>
<address>expwy2.example.com</address>
<tlsPort>5061</tlsPort>
</server>
</sipEdgeServer>
...
```

Reverse Proxy Usage

Initial get_edge_config and internal SRV record request (decrypted)

```
GET /dWNkZW1vbGFiLmNvbQ/get_edge_config?service_name=_cisco-uds&service_name=_cuplogin HTTP/1.1
Authorization: Basic bWR1ZGU6dGhpc3Bhc3N3ZHdpbGxiZXJ1c2V0
Host: collabedge1e.ucdemolab.com:8443
Accept: */*
User-Agent: Jabber-Win-472
Base64 decode = ucdemolab.com
```

Subsequent home cluster discovery request (decrypted)

```
GET /dWNkZW1vbGFiLmNvbS9odHRwcy9jdWNtLXB1Yi51Y2RlbW9sYWIuY29tLzg0NDM/cucm-uds/clusterUser?username=mdude HTTP/1.1

Host: collabedge1e.ucdemolab.com:8443

Accept: */*

Cookie: X-Auth=7f501814-e61f-483a-8620-ed0b5d3792db

X-Auth token
User-Agent: Jabber-Win-472
```

Base64 decode = ucdemolab.com/https/cucm-pub.ucdemolab.com/8443

Not a general purpose reverse proxy, intended for Cisco clients only!

Home Cluster Discovery

Expressway-C will use the following UDS API to determine a user's home cluster

https://<UCM>/cucm-uds/clusterUser?username=<USERNAME>



Unified CM 9.1.2

```
Unified CM
10.0
```



</clusterUser>

Cisco Jabber Client Initialisation

Jabber provisioning & registration sequence

- Jabber service discovery DNS SRV lookups are followed by several HTTPS requests
- Jabber will then establish an XMPP connection and authenticate (PLAIN SASL) after receiving a one time password over the HTTPS connection
 - The Jabber client is not functional without an XMPP connection (unless using phone only mode)
- The Jabber SIP registration is one of the last steps
- Jabber will also establish an HTTPS connection for visual voicemail if that service is provisioned on Unity Connection, provided the Unity Connection server has been added to the allow list on Expressway C



Cisco Jabber Client Initialisation

Sampling of initial Jabber HTTPS requests

GET /dWNkZW1vbGFiLmNvbQ/get_edge_config?service_name=_cisco-uds

GET /dWNkZW1vbGFiLmNvbS9odHRwcy9jdWNtLXB1Yi51Y2RIbW9sYWluY29tLzg0NDM/cucm-uds/clusterUser?username=mdude

GET /dWNkZW1vbGFiLmNvbS9odHRwcy9jdWNtLXB1Yi51Y2RIbW9sYWIuY29tLzg0NDM/cucm-uds/servers

GET /dWNkZW1vbGFiLmNvbS9odHRwcy9jdWNtLXN1YjludWNkZW1vbGFiLmNvbS84NDQz/cucm-uds/user/mdude

GET /dWNkZW1vbGFiLmNvbS9odHRwcy9jdWNtLXB1Yi51Y2RIbW9sYWIuY29tLzg0NDM/cucm-uds/user/mdude/devices

GET /dWNkZW1vbGFiLmNvbS9odHRwL2N1Y20tcHViLnVjZGVtb2xhYi5jb20vNjk3MA/SP3d2e8a13-21da-2a19-fb54-c36848840d66.cnf.xml

GET /dWNkZW1vbGFiLmNvbS9odHRwL2N1Y20tcHViLnVjZGVtb2xhYi5jb20vNjk3MA/global-settings.xml

GET /dWNkZW1vbGFiLmNvbS9odHRwL2N1Y20tcHViLnVjZGVtb2xhYi5jb20vNjk3MA/jabber-config.xml

POST /dWNkZW1vbGFiLmNvbS9odHRwcy9pbXAxLnVjZGVtb2xhYi5jb20vODQ0Mw/EPASSoap/service/v80



Cisco Jabber Client Initialisation

Base64 decoded HTTPS requests

GET /base64(ucdemolab.com)/get_edge_config?service_name=_cisco-uds&service_name=_cuplogin

GET /base64(ucdemolab.com/https/cucm-pub.ucdemolab.com/8443)/cucm-uds/clusterUser?username=mdude

GET /base64(ucdemolab.com/https/cucm-pub.ucdemolab.com/8443)/cucm-uds/servers

GET /base64(ucdemolab.com/https/cucm-sub2.ucdemolab.com/8443)/cucm-uds/user/mdude

GET /base64(ucdemolab.com/https/cucm-pub.ucdemolab.com/8443)/cucm-uds/user/mdude/devices

GET /base64(ucdemolab.com/http/cucm-pub.ucdemolab.com/6970)/SP3d2e8a13-21da-2a19-fb54-c36848840d66.cnf.xml

GET /base64(ucdemolab.com/http/cucm-pub.ucdemolab.com/6970)/global-settings.xml

GET /base64(ucdemolab.com/http/cucm-pub.ucdemolab.com/6970)/jabber-config.xml

POST /base64(ucdemolab.com/https/imp1.ucdemolab.com/8443)/EPASSoap/service/v80



Request Edge Config in Your Browser

- Build an edge config HTTPS request that Jabber will use in the initial request
 - Destination is your Expressway-E = https://collabedge1e.ucdemolab.com:8443/
- Base64 encode your service discovery domain
 - base64(ucdemolab.com) = dWNkZW1vbGFiLmNvbQ==
- Include the get_edge_config resource and internal DNS SRV records
 - By default jabber will request both _cisco-uds and _cuplogin (_cuplogin isn't required!)
 - /get_edge_config?service_name=_cisco-uds&service_name=_cuplogin
- Put it all together in your browser's address bar

https://collabedge1e.ucdemolab.com:8443/dWNkZW1vbGFiLmNvbQ==/get_edge_config?service_name=_cisco-uds

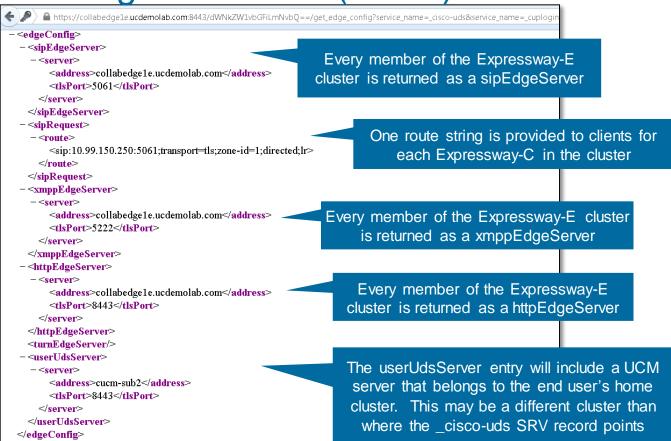
 Authenticate with UCM end user's username and password when prompted by your browser

Edge Config & Services (1 of 2)

```
https://collabedge1e.ucdemolab.com:8443/dWNkZW1vbGFiLmNvbO==/get_edge_config?service_name=_cisco-uds&service_name=_cuplogin
-<getEdgeConfigResponse version="1.0">
                                                   serviceConfig details returned here are a
 -<serviceConfig>
                                                       result of Expressway-C DNS SRV
   -<service>
                                                                      lookups
       <name> cisco-phone-tftp</name>
       <error>NameError</error>
     </service>
                                                      No need to define this SRV
   -<service>
       <name> cuplogin</name>
       <error>NameError</error>
                                                      SRV is not required, but may
     </service>
                                                     exist when using on-prem IM&P
   -<service>
       <name> cisco-uds</name>
     -<server>
                                                       You will need one or more of
         <priority>0</priority>
                                                           cisco-uds SRV records
         <weight>0</weight>
         <port>8443</port>
         <address>cucm-sub1.ucdemolab.com</address>
       </server>
                                                              The tftpServer entry is an
     </service>
                                                          exception, these details are not
   -<service>
       <name>tftpServer</name>
                                                          based on a SRV lookup. Ignore,
       <address>10.99.150.11</address>
                                                            no longer used by the clients
       <address>10.99.150.12</address>
       <address type="centralized">10.99.150.11</address>
     </service>
  </serviceConfig>
```



Edge Config & Services (2 of 2)

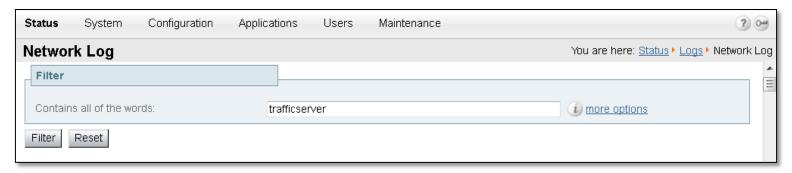




</getEdgeConfigResponse>

HTTPS in the Network Log

- Monitor the HTTPS requests in the Network Log from the GUI
- Under the Status > Logs > Network Log, start by filtering on "trafficserver"



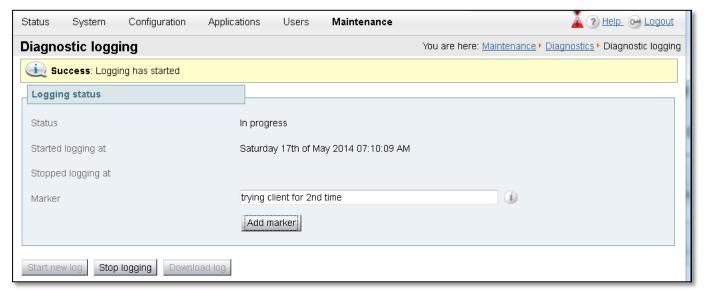
- Most recent logs are at the top
- Default INFO level logging is usually sufficient
- You can use this on both Expressway E & C



Diagnostic Logging

Maintenance > Diagnostics > Diagnostic logging

 Use the diagnostic logging feature when you want to capture network and event logs in the same file and download for analysis







Subject Alternative Name (SAN) Requirements

Expressway-E Server Certificate

- Customer's service discovery domain is required to be included as a DNS SAN in all Expressway-E server certificates
- Service discovery domain in this case is ucdemolab.com

DNS X509v3 Subject Alternative Name: DNS:ucdemolab.com

- This domain is used for SRV lookups, extracted from here
- This is a security measure that allows clients to verify connections to edge servers authoritative for their domain (RFC 6125)





Unified CM Mixed Mode & Expressway-C SANs

 Expressway-C Server Certificate Generation CSR page has the option to include Unified CM phone security profile names as additional SANs

DNS X509v3 Subject Alternative Name: DNS:secure-udt.ucdemolab.com

- This is only required in deployments that include encrypted phone security profiles (requires Unified CM to be in mixed mode with CTL deployed)
- The Expressway-C server certificate will be presented to Unified CM during the TLS handshake on behalf of remote endpoints with encrypted security profiles
- Unified CM needs to find a match between the Expressway certificate's CN or SAN and the phone security profile name to authorise the TLS registration on TCP 5061



Optional SANs for XMPP Federation

Applies to on-prem IM&P customers only

- The Expressway Server Certificate Generate CSR page will also insert "IM&P chat node aliases" as SANs
- These specific SANS will allow for TLS XMPP federation

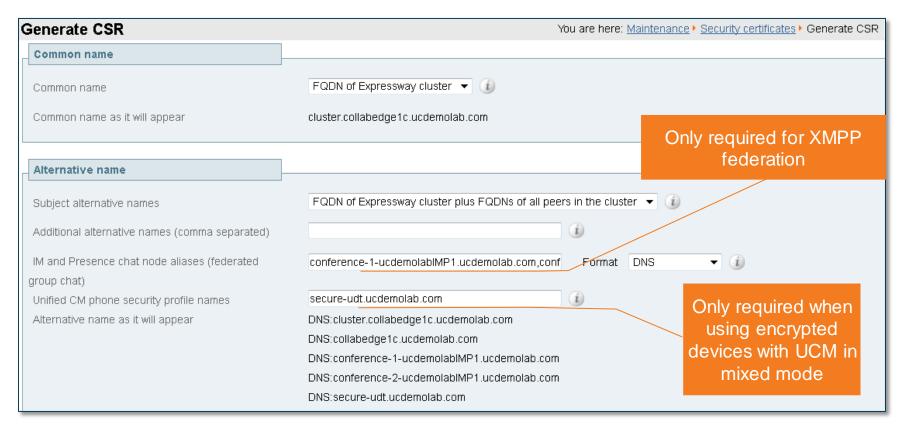
X509v3 Subject Alternative Name: conference-1-ucdemolabIMP1.ucdemolab.com

- There will be 1 chat node alias per deployed Unified CM IM&P server
- Expressway XMPP federation is an optional deployment that builds largely on the same configuration used for Mobile & Remote Access

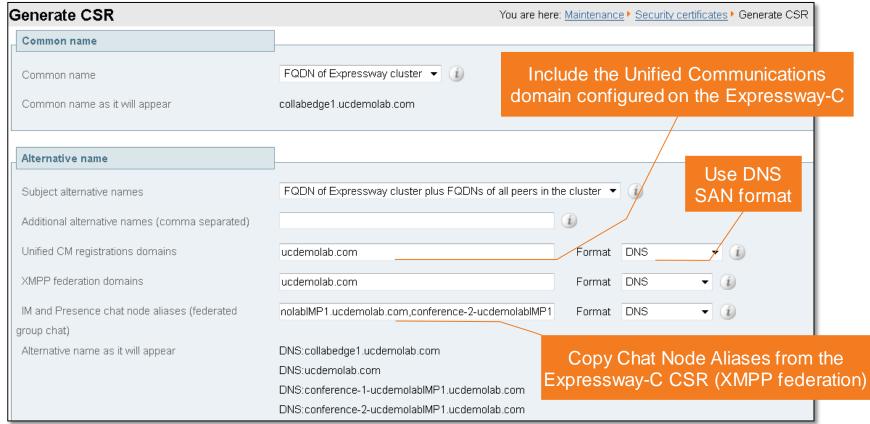
X.509v3



Expressway-C Certificate Signing Request

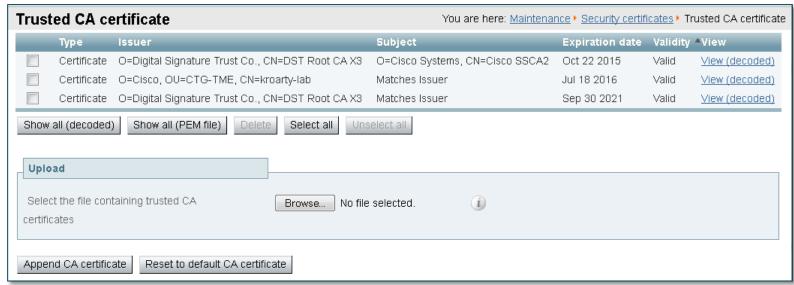


Expressway-E Certificate Signing Request



Expressway Trusted CA Certificates

- X8 software does not include the default trusted CA certificate list
- VCS customers upgrading from X7 or prior should consider purging this list
- Don't upload more than one certificate with the same Common Name





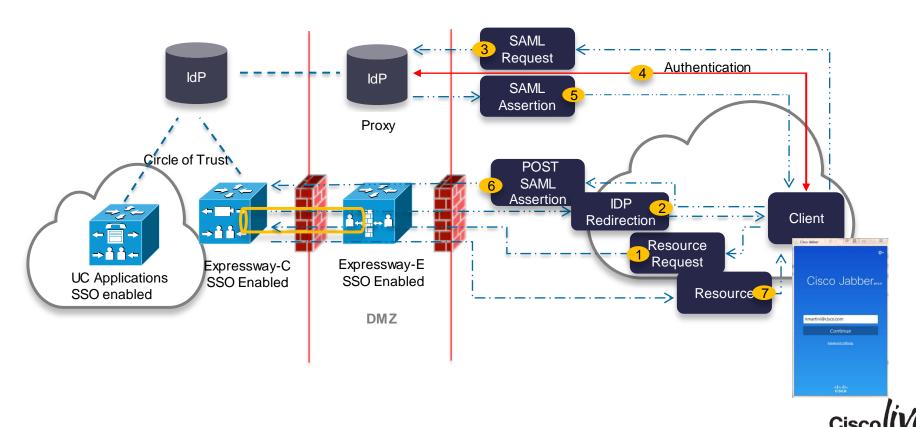
Expressway Trusted CA Certificates

Certificate Type	Expressway-C Trusted CA	Expressway-E Trusted CA	Comments
Public CA cert chain used to sign Expressway-E certificate	V	$\overline{\checkmark}$	Required to establish Traversal Zone MTLS connections
Public (or Enterprise) CA cert chain used to sign Expressway-C certificate	$\overline{\checkmark}$	$\overline{\checkmark}$	Required to establish Traversal Zone MTLS connections
Unified CM Tomcat certificates or CA cert chain	V	×	Only required when Expressway-C configured to use TLS Verify mode on Unified CM discovery
Unified CM CallManager CA cert chain		×	Only required when Unified CM is in mixed mode for end to end TLS. CallManager and Tomcat certs need to be signed in this case so Expressway-C can validate the same common name on multiple certificates
Unified CM IM&P Tomcat certificates or CA cert chain	V	×	Only required when Expressway-C configured to use TLS Verify mode on IM&P discovery





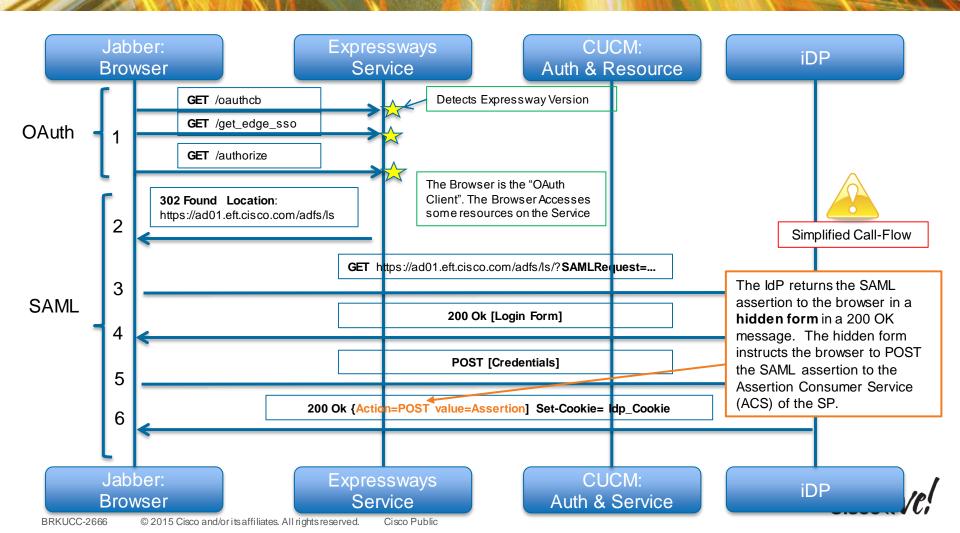
Single Sign On Over Mobile and Remote Access

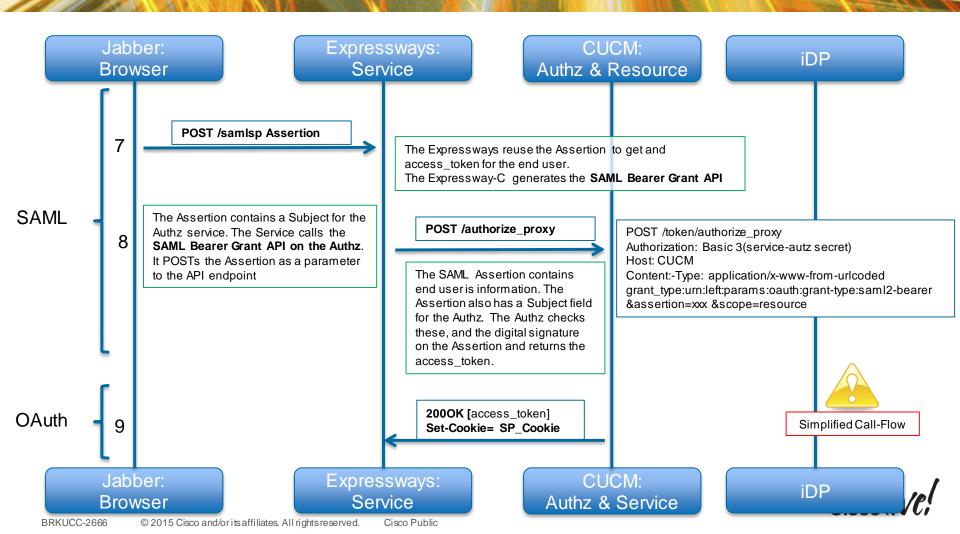


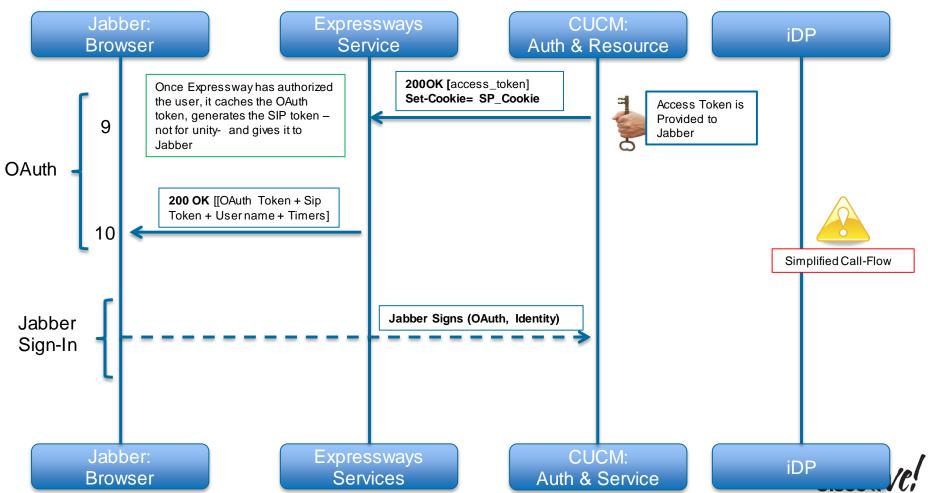
New Expressway APIs for Edge SSO

- In order to implement EDGE SSO support Jabber avails of two new API's on Expressways.
- "get_edge_sso" API enables Jabber to query the Expressways for SSO SUPPORT. NOTE: This API takes the username or discovery address as parameter because the home cluster needs to be located and finally checked for SSO enablement.
- The "authorise" API enables Jabber to request for OAuth tokens to be used for SSO. NOTE: Jabber will receive 3 OAuth tokens. More details later







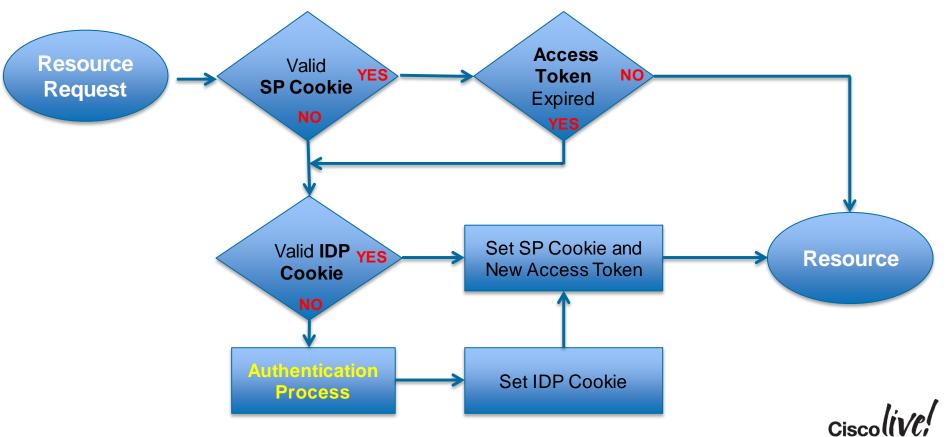


Edge SSO Tokens

- Jabber receives three tokens via two different calls to the Expressway authorise API
- In the first request to Expressway Jabber retrieves the CUCM OAuth Token which is used to authenticate all HTTP (including UDS) and XMPP traffic traversing the edge.
- This same request also provides Jabber with a Expressways SIP Token which
 is required for SIP traffic to traverse the edge. This token can have longer
 lifetime than the CUCM token.
- In the subsequent request to Expressway Jabber retrieves the Unity OAuth Token for use by Voicemail HTTP traffic. (/authorize with service= base64(domain/protocol/address/port)



SSO Resource Request Flowchart



Edge SSO Timers

A) IdP Session timeout

- Configured on the IdP (e.g. ADFS2, OpenAM, Ping)
- Default depends on IDP
- Typically expect 8 10 hours

B) OAuth Token expiry

Configured on CUCM/Unity - Default 60 minutes

C) SIP Token Extra TTL

- Configured on EXP-C (or VCS-C)
- Value is added onto OAuth Token expiry to get SIP Token Expiry
- Default 0 Max 48 hours

D) SIP REGISTER expiry refresh

Configurable on CUCM (various settings depending on device type)

For mobile device types, register expires typically = 10 to 12 minutes

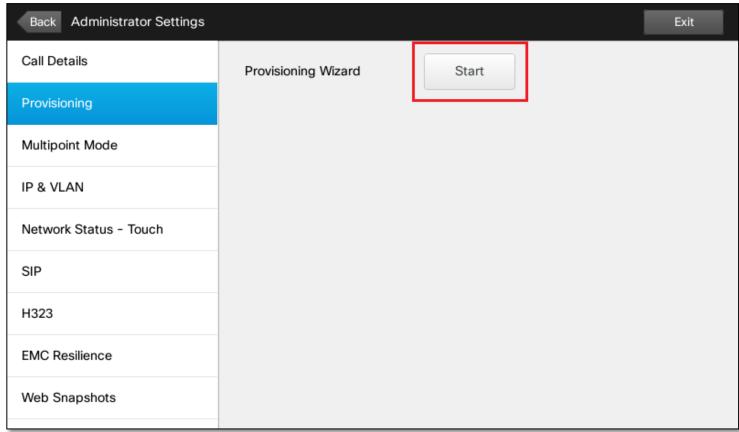
With 12 minute register expiry, sip stack attempts to refresh register 10 minutes after last successful one

For all other devices (including CSF) register expires = 2 minutes –

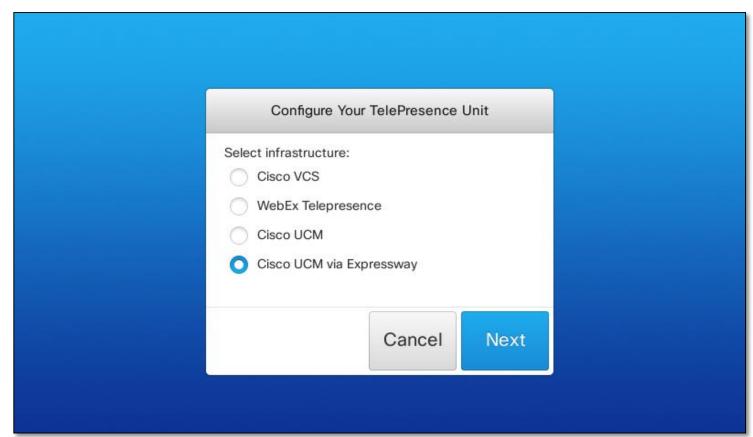
SIP stack attempts to refresh register 1 minute 55 seconds after last successful one



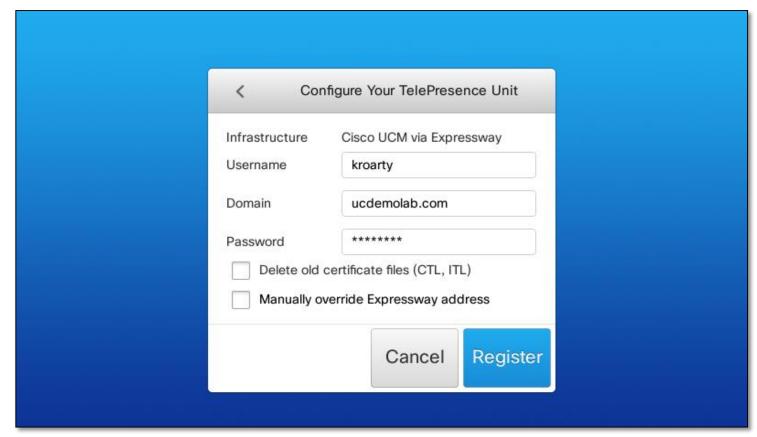




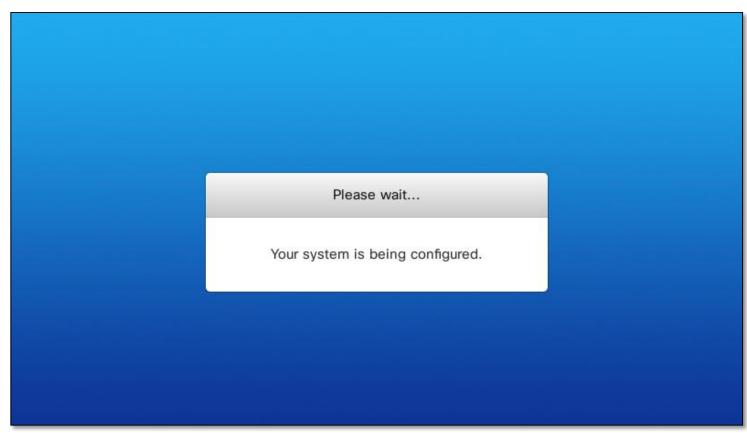




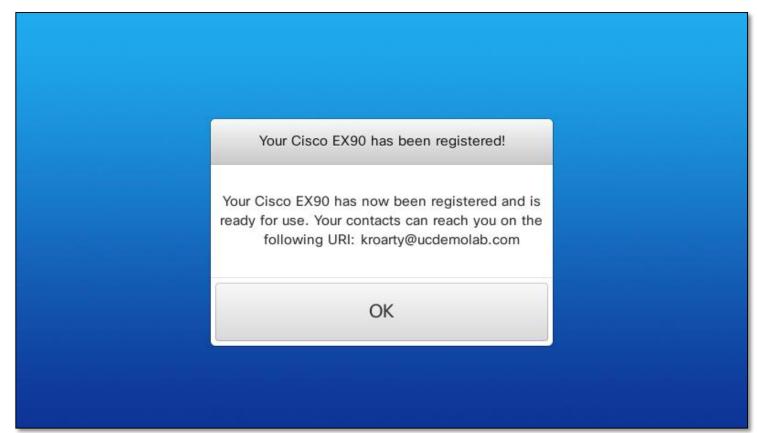


















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